

# Integrations with ORCID handout

## Initial set-up

If you need to create an ORCID profile, please follow the instructions here:

<https://library.mednet.iu.edu/tutorials-and-help-sheets/research-impact/orcid-help-sheet/>

## Scopus

Scopus is a multidisciplinary bibliographic and citation database. It indexes peer-reviewed literature, including scientific journals, books, and conference proceedings.

### Connect Scopus records to your ORCID profile

1. Go to <https://orcid.scopusfeedback.com>
2. Click on Start.
3. Sign into your ORCID profile
4. Select your Scopus profile(s); click Next.
5. Select preferred profile name; click Next.
6. Review publications; click Next.
  - a. NOTE: Search for any additional missing documents that are not displayed in the list
7. Preview the Scopus Profile; click Next.
8. Send author ID by entering your email & confirming email; click Send Author ID.
9. Screen should show Scopus Author ID submitted; click on Send my publication list.

## CrossRef

CrossRef works with many publishers across the country and world to create DOIs for items like scholarly journal articles.

### Connect CrossRef to your ORCID profile

1. There is not a direct connection like with Scopus (see above). However, when you submit a paper for publication, you may be asked to provide your ORCID. We recommend you do this and provide your ORCID to the publisher.
2. Once your paper is published, check your ORCID profile's inbox.
  - a. If Crossref finds your ORCID, they will send you a message and request to add the article to your ORCID record.

3. Through the button in the Crossref message in your ORCID in box, authorize CrossRef to provide auto updates to your ORCID profile. This permission lasts for 20 years.
4. If you want to see all the trusted parties that can make changes to your ORCID record, click on “Trusted Parties” in the upper right of your ORCID profile.
  - a. If you do not want to continue to grant permission to any of these, you can click on Revoke Access for any of the trusted parties.

## Manually link Crossref to ORCID

This is an optional step if many items are missing from your ORCID profile.

1. Go to <https://search.crossref.org/>
2. Sign into CrossRef in the upper right using your ORCID credentials. This also asks you to authorize CrossRef as a trusted party.
3. Search for any publications or scholarly products that are not in your ORCID profile.
4. If articles are already in your ORCID profile, it will say “IN YOUR RECORD” underneath the record.
5. If articles are not already in your ORCID profile, it will say “ADD TO ORCID” underneath the record. Click on this.

## DataCite

DataCite is an organization that works to make research outputs discoverable and citable.

### Connect DataCite to your ORCID profile

1. Go to <https://profiles.datacite.org/>
2. Sign in with Globus, using either Indiana University credentials or your ORCID credentials.
3. Go to your name in the upper right and choose Settings.
4. Under ORCID Permissions, click on Get ORCID Token
5. Make sure the “Auto-Update is enabled” box is checked.