

## Appendix A. Methodological Notes by Economy<sup>1</sup>

### ALBANIA

To provide data on cross-border giving for Albania, the research team used the Giving Balkans dataset developed by Catalyst Balkans. Using organizational financial data and information on individual, mass, corporate, and private foundation giving and diaspora donations collected from media reports, Catalyst Balkans estimated that cross-border philanthropic outflows in 2018 was EUR 139,200 (USD 159,460) in Albania.

Development only? No

Source of giving: Mixed

Data quality: ++++

Source: Catalyst Balkans. (2020a). *Giving Balkans database* [Data set]. <https://givingbalkans.org/>

### AUSTRALIA

Data on Australian cross-border giving came from the annual report of the Australian Council for International Development, which collected financial information from its 121 member organizations for the 2017–18 fiscal year that included data on organization income. In 2017–18, total cross-border philanthropic outflow was AUD 1.051 billion, which converted to USD 740.5 million. This included income from three categories: AUD 846 million from “Community Support,” AUD 97 million from “Other Income,” and AUD 108 million from “Grants Other – Australian.”

Development only? Yes

Source of giving: Mixed

Data quality: +++

Source: Australian Council for International Development. (2019). *Annual report 2018–2019*. [https://acfid.asn.au/sites/site.acfid/files/ACFID\\_Annual\\_Report\\_2018-2019\\_Final.pdf](https://acfid.asn.au/sites/site.acfid/files/ACFID_Annual_Report_2018-2019_Final.pdf)

### AUSTRIA

The Österreichische Forschungsförderung für International Entwicklung (Austrian Foundation for Development Research) provided data on “Zuschüsse privater Hilfsorganisationen” (support for private aid organizations), measured as an aggregate of private flows going through nonprofit organizations. The data were derived from sources such as the Austrian Development Agency and the OECD. In 2014, cross-border philanthropy reached EUR 144 million, or USD 185.7 million in Austria.

Development only? Yes

Source of giving: Mixed

Data quality: +++

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<sup>1</sup>All currencies included in the country-level methodology were converted to US dollar via historical market exchange rates<sup>2</sup> (December 31 of the given year), unless the values had already been provided in USD in the original data sources. Inflation was then adjusted into 2018 USD by GDP deflator.<sup>3</sup>

<sup>2</sup> <https://www.xe.com/currencytables/>

<sup>3</sup> <https://fred.stlouisfed.org>

Source: Österreichische forschungsstiftung für international entwicklung (2016). *Österreichische entwicklungspolitik 2016: Fluchtbedingte migration – Herausforderung für die EZA*.  
[https://www.oefse.at/fileadmin/content/Downloads/Publikationen/Oepol/OEPOL2016\\_web.pdf](https://www.oefse.at/fileadmin/content/Downloads/Publikationen/Oepol/OEPOL2016_web.pdf)

## BELGIUM

Data on cross-border giving in Belgium was available from Baromètre de la Générosité Publique (Barometer of Public Generosity), which analyzed financial account information from 230 Belgian non-profit organizations. According to the Baromètre, individuals contributed a total of EUR 191 million to international solidarity organizations, of which EUR 153 million came from donations and EUR 38 million from bequests. The school additionally analyzed financial reports of 90 of the largest internationally focused organizations to verify the data provided by Baromètre because it seemed lower than years past. The school found total reported donations—or donations weighted by their international expenditure share, in the case of large organizations working nationally and internationally—of USD 163.7 million. Thus, the value of EUR 191 million (USD 218.9 million) was likely a realistic estimate.

Development only? Yes

Source of giving: Individuals

Data quality: +++

Sources: Fundraisers.Be. (2019). *Baromètre de la Générosité publique: 2018*. <https://www.fundraisers.be/27-actualites/actu-belgique-categ/1377-barom%C3%A8tre-de-la-g%C3%A9n%C3%A9rosit%C3%A9-2019.html>

*Additional reports were gathered manually for verification.*

## BOSNIA AND HERZEGOVINA

The school partnered with Catalyst Balkans to provide the data on cross-border giving, as well as additional information on philanthropy. Using a methodology blending financial data with media reports, Catalyst Balkans estimated a total of BAM 305,486 (USD 174,563) in cross-border giving in 2018. See the Bosnia and Herzegovina country report for more information.

Development only? No

Source of giving: Mixed

Data quality: ++++

Source: Catalyst Balkans. (2020b). *Bosnia and Herzegovina*. Global Philanthropy Tracker, IU Lilly Family School of Philanthropy. <https://globalindices.iupui.edu/tracker/index.html>

## BRAZIL

The *Benchmarking do Investimento Social Corporativo 2019* (BISC, The Corporate Social Investment Benchmarking 2019) report published by Comunitas on corporate giving estimated BRL 116.2 million (USD 29.9 million) in social investments and donations to other countries in 2018 from its survey of corporations active in corporate social investment. Additionally, through the report on south-south development published by the Agência Brasileira de Cooperação (Brazilian Cooperation Agency), the school found that 6 projects were funded by the Brazilian Cotton Institute for a total of USD 14.4 million, which, when added to the corporate donations, totaled USD 44.3 million.

Development only? No

Source of giving: Corporations

Data quality: ++

Sources: Asmus, G., Fuchs, A., & Müller, A. (2017). *BRICS and foreign aid* (AidData Working Paper No. 43). AidData.

BISC Comunitas. (2019). *BISC Relatório 2019*.

## CANADA

In the *Snapshot of Foundation Giving in 2015* report by Philanthropic Foundations Canada, the organization reported that 8 percent of foundation giving was going abroad, which would impute, based on their overall foundation total of CAD \$6.7 billion in 2015, to CAD 536 million (USD 438.6 million). The school utilized *The Giving Report 2018* for individual giving, which reported overall individual giving in 2016 at CAD 9.8 billion, with about 11 percent going to international causes, imputing to CAD 1.078 billion (USD 903.7 million) in 2016. Converting these to inflation-adjusted USD resulted in a total of USD 1.3 billion. However, this value was drastically lower than the value of USD 2.9 billion collected and reported by OECD. Given that the OECD data had a much more complete estimate, the school opted instead to use the OECD value of USD 2.9 billion.

Development only? Yes

Source of giving: Mixed

Data quality: N/A

Sources: OECD.Stat. (2018). *Development: Flows by Provider—Total flows by donor (ODA+OOF+Private) [DAC1]*. <https://stats.oecd.org/>

CanadaHelps. (2018). *The Giving Report 2018*. <https://www.canadahelps.org/media/The-Giving-Report-2018.pdf>

Philanthropic Foundations Canada. (2017). *Snapshot of foundation giving in 2015*. <https://pfc.ca/wp-content/uploads/2018/05/pfc-snapshot-giving-2015.pdf>

## CHILE

Data on cross-border giving in Chile came from the report on *Institutional Philanthropy in Chile* published by the Centro de Filantropía e Inversiones Sociales (Center for Philanthropy and Social Investments) at Universidad Adolfo Ibáñez. A total of 84 foundations provided information on their financial resources as a part of the survey conducted for the report. Based on this data, foundations spent USD 2.65 million (USD 2.7 million) on public and global affairs in 2015.

Development only? Yes

Source of giving: Foundations

Data quality: +

Source: Centro de Filantropía e Inversiones Sociales. (2017). *Institutional Philanthropy in Chile*.

## CHINA

**China:** The school partnered with the 基金会中心网 (China Foundation Center) to produce a narrative on cross-border giving by privately-funded foundations. Using a number of sources, including articles on foundation giving as well as the *Giving China 2018* report and their own internal data, the China Foundation Center found that in 2018 foundations spent CNY 141 million (0.2% of their overall expenditures) on international projects. This converted to USD 20.5 million.

Development only? No

Source of giving: Foundations

Data quality: +++

Source: China Foundation Center. (2020). *China*. Global Philanthropy Tracker, IU Lilly Family School of Philanthropy. <https://globalindices.iupui.edu/tracker/index.html>

## CROATIA

To provide data on cross-border giving for Croatia, the research team used the Giving Balkans dataset developed by Catalyst Balkans. Using organizational financial data and information on individual, mass, corporate, and private foundation giving and diaspora donations collected from media reports, Catalyst Balkans estimated that cross-border philanthropic outflows in 2018 was EUR 44,500 (USD 50,977) in Croatia.

Development only? No

Source of giving: Mixed

Data quality: ++++

Source: Catalyst Balkans. (2020a). *Giving Balkans database* [Data set]. <https://givingbalkans.org>

## CZECH REPUBLIC

Using a list of organizations operating internationally, as listed by the Českého fóra pro rozvojovou (Czech Forum for Development Cooperation), the school hand-coded private donations for 14 organizations using their 2018 annual reports where possible. After adjusting the values by percent of organizational expenditures used internationally, the total amount of philanthropic outflows calculated was USD 17.4 million.

Development only? Yes

Source of giving: Mixed

Data quality: ++

Sources: České fórum pro rozvojovou spolupráci. (2020). *Členové a pozorovatelé FoRS*. <http://www.fors.cz/clenove-a-pozorovatele/seznam-clenu-a-pozorovatelu/#.X2jxbotCdPY>

*Various organizations' annual reports*

## DENMARK

Two data sources were used for determining the amount of philanthropic outflows in Denmark. The European Research Network on Philanthropy's report on *Giving in Europe: Research on Giving Denmark* utilized a number of reports to gather data on multiple aspects of giving, and cite a figure of EUR 137 million for individual giving to international activities in 2012 and EUR 16 million for requests left to international aid organizations in 2013, which totals EUR 153 million. The school combined this total with a more recent estimate available on foundation giving from the report *Fondenenes Bevillinger i 2018* published by Fondenenes Videnscenter (The Knowledge Centre for Danish Foundations). Using data retrieved from Statistics Denmark reported, the central authority on Danish statistics, they approximated DKK 3.56 billion in international giving from foundations in 2018. These two combined and converted to an estimate of USD 774.8 million.

Development only? No

Source of giving: Individuals, Foundations

Data quality: +++

Sources: Lilleør, A. S., & Lund, A. B. (2017). *Giving in Europe : Research on giving in Denmark*. European Research Network on Philanthropy. <http://ernop.eu/wp-content/uploads/2017/10/Giving-in-Europe-country-report-Denmark.pdf>

## FINLAND

The estimate for Finnish cross-border giving was based on financial information from individually hand-coded annual reports for internationally active NGOs in Finland. The organizations included in the estimate were determined by a list of organizations that receive support for development programs from Finland's Ministry of Foreign Affairs. Of these 17 NGOs, private contribution numbers could be estimated for 13 of them, giving an estimate of EUR 77.3 million in cross-border giving for 2017. This converted to USD 92.8 million.

Development only? Yes

Source of giving: Mixed

Data quality: ++

Sources: Ministry for Foreign Affairs for Finland. (2019). *Civil society*. <https://um.fi/civil-society>

*Various organizations' annual reports*

## FRANCE

Data on cross-border giving in France came from the report *Étude Argent & Associations de Solidarité Internationale, Résultats de l'enquête sur les ressources et dépenses 2012–2016* developed by Coordination SUD. In this study, Coordination SUD analyzed financial account information provided by French international solidarity associations in response to a survey. Total private support for internationally focused nonprofits in France was EUR 580 million (the sum of EUR 488 million in individual donations, EUR 32 million from corporations, and EUR 60 million from foundations). This converted to USD 637 million.

Development only? Yes

Source of giving: Individuals, Foundations, Corporations

Data quality: ++++

Source: Coordination SUD. (2018). *Étude argent & associations de solidarité internationale*.

<https://www.coordinationsud.org/document-ressource/etude-argent-associations-de-solidarite-internationale-2012-2016/>

## GERMANY

The data on German cross-border giving came from two sources. For foundation giving, an estimate was derived using the information in the *Stiftungsreport 2017* report published by the Bundesverband Deutscher Stiftungen (The Association of German Foundations), which had information to impute an estimate of USD 568 million for cross-border giving by foundations in 2016. The *2019 Bilanz des Helfens* report published by Growth from Knowledge on behalf of the Deutscher Spendenrat e.V. (German Council for Donations) covers donation habits from January 2018 to December 2018 through a representative survey. In 2018, EUR 5.3 billion in giving by individuals from Germany was tracked, and an estimate of 37 percent (or roughly USD 2.25 billion) for international projects was reported. These two amounts totaled an estimated USD 2.81 billion.

Development only? No

Source of giving: Individuals, Foundations

Data quality: +++

Sources: Bundesverband Deutscher Stiftungen. (2017). *Stiftungsreport 2017*.

[https://shop.stiftungen.org/media/mconnect\\_uploadfiles/s/t/stiftungsreport-entwicklungszusammenarbeit.pdf](https://shop.stiftungen.org/media/mconnect_uploadfiles/s/t/stiftungsreport-entwicklungszusammenarbeit.pdf)

Growth from Knowledge. (2019). *Bilanz des helfens 2019*. [https://www.spendenrat.de/wp-content/uploads/2019/02/Bilanz\\_des\\_Helfens\\_2019.pdf](https://www.spendenrat.de/wp-content/uploads/2019/02/Bilanz_des_Helfens_2019.pdf)

## GREECE

The OECD value on private philanthropy was used to measure cross-border giving in Greece. This total was listed as USD 320,000. No other sources were found for corroboration.

Development only? Yes

Source of giving: Mixed

Data quality: N/A

Source: OECD.Stat. (2018). *Development: Flows by Provider—Total flows by donor (ODA+OOF+Private) [DAC1]* [Data set]. <https://stats.oecd.org/>

## HUNGARY

The Központi Statisztikai Hivatal (Hungarian Central Statistical Office) provided data on the country's philanthropic sector based on comprehensive and sampled data collections run annually. In 2018, the donation revenue for international relations-focused nonprofits in Hungary—a total of 685 organizations—was found to be HUF 13.9 billion. This converted to USD 49.7 million.

Development only? Yes

Source of giving: Mixed

Data quality: ++++

Sources: Hungarian Central Statistical Office. (2020). *3.2.14 Number, distribution, and total revenues of non-profit organizations by fields of activity (2005– )* [Data set]. [https://www.ksh.hu/docs/eng/xstadat/xstadat\\_annual/i\\_qpg004.html](https://www.ksh.hu/docs/eng/xstadat/xstadat_annual/i_qpg004.html)

## INDIA

Cross-border giving in India was limited to remittances, as donations cannot be made to philanthropic organizations outside of India. The भारतीय रिज़र्व बैंक (Reserve Bank of India) publicized foreign donations by individuals under the liberalized remittance scheme. In 2018, these contributions amounted to more than INR 610 million, which converted to USD 8.5 million.

Development only? No

Source of giving: Individuals

Data quality: ++++

Sources: Reserve Bank of India. (2020). *RBI Bulletin*. [https://www.rbi.org.in/scripts/BS\\_ViewBulletin.aspx?Id=17575](https://www.rbi.org.in/scripts/BS_ViewBulletin.aspx?Id=17575)

## IRELAND

Data on private cross-border giving in Ireland came from *The Irish Non-Profit Sector: Fundraising Performance Report 2019* published by 2into3. The report analyzed financial account data of Irish philanthropic organizations. Due to the fact that total income for the non-profit sector was EUR 13.8 billion, of which 3 percent was for internationally-focused nonprofits, and 35 percent of that was “fundraised” (in contrast to earned revenue), the research team generated an estimate of EUR 145 million (USD 178.1 million) in cross-border giving in 2017. However, because this estimate relied on many imputations from a single report, and because the OECD

data had a much more complete estimate, the OECD estimate on private philanthropic cross-border giving was used instead, for a total of USD 433.4 million.

Development only? Yes

Source of giving: Mixed

Data quality: N/A

Sources: 2into3. (2019). *The Irish not-for-profit sector: Fundraising report 2019*. <https://www.2into3.com/research/the-irish-not-for-profit-sector-fundraising-performance-report/>

OECD.Stat. (2018). *Development: Flows by provider—Total flows by donor (ODA+OOF+Private) [DAC1]* [Data set]. <https://stats.oecd.org/>

## ISRAEL

Using government data on Israel-based nonprofits, the school looked for internationally focused organizations, which represent 0.1 percent of total non-profit income in Israel. However, these organizations reported 0.0 percent of their income as coming from domestic donations, so estimated cross-border giving in Israel was USD 0 in 2018.

Development only? Yes

Source of giving: N/A

Data quality: ++++

Source: Israel Central Bureau of Statistics. (2019). *Income and expenses of non-profit institutions 2016–2018*. <https://www.cbs.gov.il/en/mediarelease/pages/2019/income-and-expenses-of-non-profit-institutions-2016-2018.aspx>

## ITALY

The Censimento Industria e Servizi (Census of Industry and Services) published data on non-profit income by sector of activity as collected through its survey. This data reported a total donated revenue for international aid organizations at EUR 597 million in 2015. This converted to USD 684.8 million of cross-border philanthropy in Italy.

Development only? Yes

Source of giving: Mixed

Data quality: ++++

Source: Censimento Industria Servizi. (2020). *Statistiche istat* [Data set]. <http://dati-censimentoindustriaeservizi.istat.it/Index.aspx?lang=it&SubSessionId=f74701ca-8ec7-4da6-a3e3-0a6dccd282e6&themetreeid=-200>

## JAPAN

Two sources published by 日本ファンドレイジング協会 (Japan Fundraising Association) were used for Japanese cross-border giving information. *Giving Japan 2015* provided information on corporate philanthropy by subsector by using data retrieved from the National Tax Agency of Japan, reporting that internationally focused nonprofits received JPY 12.830 billion (USD 112.5 million) in 2013. *Giving Japan 2017* provided information on 2016 individual giving, estimating that individuals gave JPY 71.4 billion (approx. USD 637.2 million) to internationally focused nonprofits. Combining and converting these values, Japanese cross-border giving was estimated to be USD 749.7 million.

Development only? Yes



Source of giving: Corporations, Individuals

Data quality: +++

Sources: Japan Fundraising Association. (2017). *Giving Japan 2017: Giving trends in Japan*. <https://jfra.jp/wp/wp-content/themes/jfra2015/img/english/pdf/givingjapan2017.pdf>

Japan NPO Center (2016). *Donation trends in Japan: Corporate donation (Giving Japan 2015)*. <https://www.jnpoc.ne.jp/en/reports/selected-translation-of-giving-japan-2015-8/>

## KENYA

Using the *Philanthropy in East Africa* dataset developed by Candid, the school approximated annual donations granted from Kenya. The Candid project aims to gather all data on philanthropic actors, including civil society actors that are often left out of government calculations. These data were certainly incomplete and required manual verification to confirm the donations were coming from a private entity within Kenya and not funded entirely through ODA. Because reliable cross-border data for Kenya was otherwise unavailable, the school decided to use this dataset. In 2018, Kenyan private entities provided USD 5.3 million in cross-border grants. The Centre on African Philanthropy and Social Investment also provided a narrative report on philanthropy in Kenya as a supplement to the 2020 GPT.

Development only? No

Source of giving: Foundations

Data quality: +

Sources: Candid. & East Africa Philanthropy Network. (2020). *Philanthropy in East Africa, a project by Candid* [Data set]. <https://phileastafrica.org>

Centre on African Philanthropy and Social Investment. (2020). *Kenya*. Global Philanthropy Tracker, IU Lilly Family School of Philanthropy. <https://globalindices.iupui.edu/tracker/index.html>

## LUXEMBOURG

Data on cross-border giving for Luxembourg was based on a list of nonprofits that are members of Le Cercle de Cooperation des ONG de Développement (Circle of Development NGO Cooperation, or “Cercle”), an umbrella organization including virtually all internationally focused NGOs in Luxembourg. The school gathered data from the financial account data in the 2018 annual reports of 29 Cercle member organizations. Private donation amounts were modified by the ratio of international programs to total program expenses for an estimate of EUR 18.3 million, which converted to USD 21 million.

Development only? Yes

Source of giving: Mixed

Data quality: ++

Sources: Cercle de Coopération. (2020). *Members*. <http://cercle.lu/membres/>

*Various organizations’ annual reports*

## MEXICO

The Instituto Nacional de Estadística y Geografía (INEGI, National Institute of Statistics and Geography) provided preliminary values for nonprofit contributions to GDP, including breakdowns by subsector. Although international organizations were not separately listed, they were included in “Others.” Taking half of the “other” value—a potentially conservative estimate, given that international



may be the largest subsector contained within it—revealed about MXN 18 billion in contribution to GDP. Looking into the relationship between nonprofit contributions to GDP compared to overall donations, the school found that individual donations represented approximately 8 percent of this figure. Rounding up to account for foundations, bequests, and corporations, about 10 percent of the contribution to GDP figure is estimated to be private support to internationally focused nonprofit organizations. Combining these two values resulted in a figure of MXN 1.8 billion for Mexican cross-border giving in 2018, which converted to USD 92.5 million.

Development only? Yes

Source of giving: Mixed

Data quality: +

Source: INEGI. (2017). *Cuenta satélite de las instituciones sin fines de lucro de México, 2017 preliminar* [Data set]. INEGI. <https://www.inegi.org.mx/temas/isfl/>

García-Colín, J. B. (2017). *Generosidad en México II: Fuentes, cauces y destinos*. Centro de Investigación y Estudios sobre Sociedad Civil (CIESC).

## MONTENEGRO

The school partnered with Catalyst Balkans to provide the data on cross-border giving, as well as additional information on philanthropy in a narrative report supplement to the 2020 GPT. Using a methodology that blended a large amount of financial data with media reports, Catalyst Balkans estimated a total of EUR 12,999 in cross-border giving in 2018 and a total of EUR 159,820 in 2019, which converted to USD 14,039 and USD 172,605 respectively. To account for the discrepancy between the two years, the numbers were averaged for a total of USD 94,789. See the Montenegro country narrative for more information.

Development only? No

Source of giving: Mixed

Data quality: ++++

Source: Catalyst Balkans. (2020c.) *Montenegro*. Global Philanthropy Tracker, IU Lilly Family School of Philanthropy. <https://globalindices.iupui.edu/tracker/index.html>

## THE NETHERLANDS

The *Geven in Nederland 2020* (Giving in the Netherlands 2020) report found that in 2018, corporations gave EUR 177 million to nonprofits for international help, individuals EUR 394 million, bequests EUR 96 million, foundations EUR 83 million, and charitable lotteries EUR 130 million, for a rounded total of EUR 879 million. The majority of the estimates was derived by data from a wide range of well-designed and well-targeted surveys that have been used to produce nationally representative data, including of the high net worth population. These estimates converted to a total of USD 1 billion.

Development only? Yes

Source of Giving: Individuals, Foundations, Corporations, Charity Lotteries

Data quality: ++++

Source: Bekkers, R., Gouwenberg, B., & Schuyt, T. (2020). *Geven in Nederland 2020*. <https://www.geveninnederland.nl/publicatie-geven-in-nederland-2020/>

## NEW ZEALAND

Data for cross-border giving in New Zealand comes from the *2017 New Zealand Cause Report*. Using financial account information of non-profit organizations from sources including the Statistics New Zealand Non-profit Institutions Satellite Accounts, the report estimated approximately NZD 130 million in donations to internationally focused groups. While a newer report has been released, the information reported within it has also shifted, so that 2015 is the latest report for aggregate New Zealand cross-border giving. This estimate converted to a total of USD 93.8 million.

Development only? Yes

Source of giving: Mixed

Data quality: ++

Source: McLeod, J. (2017). *The New Zealand cause report: Shape of the charity sector*. JBWere. <https://jbwere.co.nz/media/41bhoesn/the-jbwere-nz-cause-report.pdf>

## NIGERIA

Data on cross-border giving came from two news articles reporting major donations by the largest foundation in Nigeria, the Dangote Foundation. In 2019, the Dangote Foundation gave USD 21 million internationally. While there are likely other cases of cross-border philanthropy occurring, there is no evidence of the other instances.

Development only? No

Source of giving: Foundations

Data quality: +

Sources: Candid. (2019a, July 18). *Obama Foundation discloses 2019 second-quarter donors*. Philanthropy News Digest (PND). <http://philanthropynewsdigest.org/news/obama-foundation-discloses-2019-second-quarter-donors>

Candid. (2019b, September 25). *Dangote, Gates Foundations pledge \$25 million to Africa Center*. Philanthropy News Digest (PND). <http://philanthropynewsdigest.org/news/dangote-gates-foundations-pledge-25-million-to-africa-center>

## NORTH MACEDONIA

To provide data on cross-border giving for North Macedonia, the research team used the Giving Balkans dataset developed by Catalyst Balkans. Using organizational financial data and information on individual, mass, corporate, and private foundation giving and diaspora donations collected from media reports, Catalyst Balkans estimated that cross-border philanthropic outflows in 2018 was a total of EUR 38,000 (USD 43,531) from North Macedonia.

Development only? No

Source of giving: Mixed

Data quality: ++++

Source: Catalyst Balkans. (2020a). Giving Balkans Database [Data set]. <https://givingbalkans.org>

## Norway

There is no updated data on Norwegian cross-border giving beyond 2013. The Kartlegging av markedet for fundraising (Mapping the market for fundraising) report published by Deloitte reported NOK 221 million in cross-border giving. The data were gathered from a survey sent to 123 organizations, of which 57 responded. Although there was an updated version of the report published in 2018, the

data presented in it does not allow for an imputation of private cross-border support. The 2013 estimate converted to a total of USD 330.2 million.

Development only? Yes

Source of Giving: Mixed

Data quality: ++

Source: Deloitte. (2015). Kartlegging av markedet for fundraising. Deloitte AS.  
<http://www2.deloitte.com/content/dam/Deloitte/no/Documents/about-deloitte/Kartlegging%20av%20markedet%20for%20Fundraising%20juni%202015.pdf>

## PORTUGAL

The OECD value on private philanthropy was used to measure cross-border giving in Portugal. This total was listed as USD 10.5 million. No other sources were found for corroboration.

Development only? Yes

Source of giving: Mixed

Data quality: N/A

Source: OECD.Stat. (2018). *Development: Flows by provider—Total flows by donor (ODA+OOF+Private)* [DAC1] [Data set].  
<https://stats.oecd.org/>

## QATAR

The OECD value on private philanthropy was used to measure cross-border giving in Qatar. This total was listed as USD 220.2 million. No other official sources were found for corroboration. A narrative report on philanthropy in Qatar supplements the 2020 GPT.

Development only? Yes

Source of giving: Mixed

Data quality: N/A

Sources: OECD.Stat. (2018). *Development: Flows by provider—Total flows by donor (ODA+OOF+Private)* [DAC1] [Data set].  
<https://stats.oecd.org/>

World of Opinions. (2020). *Qatar*. Global Philanthropy Tracker, IU Lilly Family School of Philanthropy.  
<https://globalindices.iupui.edu/tracker/index.html>

## SAUDI ARABIA

The OECD value on private philanthropy was used to measure cross-border giving in Saudi Arabia. This total was listed as USD 18.9 million. No other sources were found for corroboration.

Development only? Yes

Source of giving: Mixed

Data quality: N/A

Source: OECD.Stat. (2018). *Development: Flows by Provider—Total flows by donor (ODA+OOF+Private) [DAC1]*.  
<https://stats.oecd.org/>

## SERBIA

The school partnered with Catalyst Balkans to provide data on cross-border giving, as well as additional information on philanthropy. Using a methodology blending a large amount of financial data with media reports, Catalyst Balkans estimated a 2018 total of RSD 21.3 million (USD 194,934) in cross-border giving. See the Serbia country narrative for more information.

Development only? No

Source of giving: Mixed

Data quality: ++++

Source: Catalyst Balkans. (2020d). *Serbia*. Global Philanthropy Tracker, IU Lilly Family School of Philanthropy.  
<https://globalindices.iupui.edu/tracker/index.html>

## SLOVAK REPUBLIC

Using the Data Cube from the Štatistický úrad Slovenskej Republiky (Statistical Office of the Slovak Republic), individual donations to “foreign center[s] for culture and information, agency for radio, press, and television” and to “international organization[s] and association[s]” totaled EUR 441,493 (USD 542,757) in 2017. Additionally, a survey of large foundations conducted by the Pontis Foundation found approximately 1 percent of funds going to humanitarian aid and other development, an estimated USD 159,847 in 2015. Together, these converted to an estimate of USD 702,604.

Development only? Yes

Source of giving: Individuals, Foundations

Data quality: +++

Sources: Statistical Office of the Slovak Republic (2018). *Employees, persons working on the basis of agreement, volunteers in nonprofit organizations by legal forms [ns2006rs]* [Data set]. Datacube.  
[http://datacube.statistics.sk/#!/view/en/VBD\\_SLOVSTAT/ns2006rs/v\\_ns2006rs\\_00\\_00\\_00\\_en](http://datacube.statistics.sk/#!/view/en/VBD_SLOVSTAT/ns2006rs/v_ns2006rs_00_00_00_en)

The Pontis Foundation. (2017, May 26). *Vieme, na čo najčastejšie prispievajú firmy na Slovensku*.  
<https://www.nadaciapontis.sk/novinky/vieme-na-co-najcastejsie-prispievaju-firmy-na-slovensku/>

## SOUTH AFRICA

The main source for South African cross-border giving was the Trialogue’s *Business in Society Handbook 2018*, which analyzed corporate social investment (CSI) of 74 large South African companies reported by survey. Trialogue found that approximately 1 percent of CSI funds were going internationally. Based off a total of ZAR 9.7 billion, this gave an estimate of ZAR 97 million for corporate cross-border giving. Additionally, high net worth South Africans made large donations internationally, notably a USD 10 million gift by billionaire Patrice Motsepe to the Global Fund in 2014. Combining the numbers, the total for South Africa is USD 18.7 million. The Centre on African Philanthropy and Social Investment also provided a narrative report on philanthropy in South Africa as a supplement to the 2020 GPT.

Development only? No

Source of giving: Corporations, (High Net Worth) Individuals

Data quality: +

Sources: Trialogue. (2018). *Business in society handbook 2018*. <https://trialogue.co.za/publications/csi-handbook-2018-free-download/>

Nsehe, M. (2014, January 27). *South African billionaire Patrice Motsepe gives \$10 million to fight HIV/AIDS in Africa*. Forbes. <https://www.forbes.com/sites/mfonobongnsehe/2014/01/27/south-african-billionaire-patrice-motsepe-gives-10-million-to-fight-hivaids-in-africa/>

Centre on African Philanthropy and Social Investment. (2020). *South Africa*. Global Philanthropy Tracker, IU Lilly Family School of Philanthropy. <https://globalindices.iupui.edu/tracker/index.html>

## SOUTH KOREA

The school partnered with 아름다운재단과 (The Beautiful Foundation in South Korea) to generate the most accurate estimate possible. To estimate cross-border philanthropy for South Korea, two major philanthropy reports were used:

국제개발협력민간협의회 (Korea NGO Council for Overseas Development Cooperation, “KCOC”), and the 국세청 (NTS, National Tax Service) on international aid claimed by public interest corporations in South Korea. Additionally, the 2018 *Corporate Social Responsibility Whitepaper* (CSR Whitepaper) was included to highlight corporate contributions to international aid. From the two databases, 499 nonprofit organizations were identified in international aid programs in South Korea (KCOC: 144 org., NTS: 355 org.), along with 198 corporations from the *CSR Whitepaper*. This provided with a total of approximately KRW 887 billion (USD 852.1 million) in cross-border giving by South Korean private entities. For more information about the methodology, please see the South Korea country narrative.

Development only? No

Source of Giving: Foundations, Corporations

Data quality: ++++

Source: Beautiful Foundation. (2020). *South Korea*. Global Philanthropy Tracker, IU Lilly Family School of Philanthropy. <https://globalindices.iupui.edu/tracker/index.html>

## SPAIN

The report on *Informe del Sector de las ONGD 2019* (Report of the Development NGO Sector in 2019), published by the Coordinadora de Organizaciones para el Desarrollo (The Spanish Development NGO Coordinator), gathers information from 77 organizations to create their publicly available dataset. The school calculated total philanthropic revenue to those organizations engaged internationally for a total of EUR 315.1 million. This converted to USD 361 million.

Development only? Yes

Source of giving: Mixed

Data quality: ++++

Source: Coordinadora de Organizaciones para el Desarrollo. (2019.) *Informe del Sector de las ONGD 2019*.

## SWEDEN

Aggregated information was available from Giva Sverige (the Swedish Fundraising Association), but this total of approximately USD 220 million seemed lower than most consensus estimates for cross-border giving from Sweden, possibly due to differences in assigning organizations to internationally focused categories. Using lists of Give Sverige members and organizations with 90-konton (fundraising) accounts on Svensk Insamlingskontroll (the Swedish Fundraising Control), the school gathered a list of organizations and the organizations’ annual reports and summed the total private donations to organizations with a cross-border focus. This resulted in a total of SEK 4.9 billion, which converted to USD 518.2 million.

Development only? No

Source of giving: Mixed

Data quality: ++

Sources: Giva Sverige. (2020). *Medlemmar arkiv*. <https://www.givasverige.se/medlemmar/>

Svensk Insamlingskontroll. (2020). *90-konton*. [https://www.insamlingskontroll.se/90konto?tid\\_3=50](https://www.insamlingskontroll.se/90konto?tid_3=50)

*Various organizations' annual reports*

## SWITZERLAND

Data on cross-border giving in Switzerland comes from Zewo's annual donation statistics of Swiss philanthropic organizations. Zewo estimated total giving using a blend of financial data from Zewo-certified organizations supplemented by official audited accounts of other large organizations. Total giving was estimated at CHF 1.8 billion in 2018, with 52 percent of this reportedly going for purposes outside of Switzerland. Imputing this gave an estimate for total cross-border philanthropy for Switzerland of CHF 941.2 million, which converted to USD 957.1 million.

Development only? No

Source of giving: Foundations

Data quality: +++

Source: Zewo. (2020). *Statistiques des dons*. <https://zewo.ch/fr/statistiques-des-dons/>

## TANZANIA

Using the Philanthropy in East Africa dataset developed by Candid., the school approximated annual donations granted out of Tanzania. The Candid project aims to gather all data on philanthropic actors, including civil society actors that are often left out of government calculations. These data are certainly incomplete; however, because cross-border data for Tanzania is otherwise unavailable, the school has decided to use this dataset. In 2017, Tanzania private foundations provided USD 1.8 million in cross-border grants. The Centre on African Philanthropy and Social Investment also provided a narrative report on philanthropy in Tanzania as a supplement to the 2020 GPT.

Development only? No

Source of giving: Foundations

Data quality: +

Sources: Candid. & East Africa Philanthropy Network. (2020). *Philanthropy in East Africa, a project by Candid* [Data set]. <https://phileastafrica.org>

Centre on African Philanthropy and Social Investment. (2020). *Tanzania*. Global Philanthropy Tracker, IU Lilly Family School of Philanthropy. <https://globalindices.iupui.edu/tracker/index.html>

## TURKEY

In the *Turkish Development Assistance Report 2017*, Türk İşbirliği ve Koordinasyon Ajansı Başkanlığı (TiKA, the Turkish Cooperation and Coordination Agency) used their own data to estimate private flows to NGOs for the purposes of development and humanitarian aid to be at USD 707.6 million. After adjusting for inflation, this converted to an estimate of USD 725 million.

Development only? Yes

Source of giving: Mixed

Data quality: ++++

Source: Turkish Cooperation and Coordination Agency Department of Strategy Development. (2017). *Turkish Development Assistance Report*.

<https://www.tika.gov.tr/upload/2019/Turkish%20Development%20Assistance%20Report%202017/Kalkinma2017EngWeb.pdf>

## UGANDA

Using the Philanthropy in East Africa dataset developed by Candid, the school approximated annual donations granted out of Uganda. The Candid project aims to gather all data on philanthropic actors, including civil society actors that are often left out of government calculations. These data are certainly incomplete; however, because cross-border data for Uganda is otherwise unavailable, the school opted to use this dataset. In 2017, private foundations based in Uganda provided USD 727,821 in cross-border grants. The Centre on African Philanthropy and Social Investment also provided a narrative report on philanthropy in Uganda as a supplement to the 2020 GPT.

Development only? No

Source of giving: Foundations

Data quality: +

Sources: Candid. & East Africa Philanthropy Network. (2020). *Philanthropy in East Africa, a project by Candid* [Data set].

<https://phileastafrica.org>

Centre on African Philanthropy and Social Investment. (2020). *Uganda*. Global Philanthropy Tracker, IU Lilly Family School of Philanthropy. <https://globalindices.iupui.edu/tracker/index.html>

## UNITED ARAB EMIRATES

In the *المساعدات الخارجية لدولة الإمارات العربية المتحدة لعام 2016* (2016 Annual Foreign Aid Report), aid was divided between government funding and private sector contribution. The report stated that for 2016, private sector contributions amounted to USD 322.2 million. Adjusting for 2018 inflation, that amount converted to USD 336.3 million.

Development only? Yes

Source of giving: Mixed

Data quality: ++++

Source: UAE AID (2016). *المساعدات الخارجية لدولة الإمارات العربية المتحدة لعام 2016*.

<https://sp.mofaic.gov.ae/TheMinistry/UAEForeignPolicy/Pages/UAEFAR.aspx>

## UNITED KINGDOM

The *UK Civil Society Almanac* published by the National Council for Voluntary Organisations (NCVO) provided data on cross-border giving for the United Kingdom. NCVO published data on giving sourced from financial accounts of non-profit organizations as well as financial information from the Charity Commission Register. To obtain a number for cross-border giving, the school summed donated revenue (excluding government and investment income) for internationally focused organizations. This provided an estimate of GBP 3.9 billion (USD 5 billion) in cross-border giving in 2018.

Development only? Yes

Source of giving: Mixed



Data quality: ++++

Source: NCVO. (2020). *UK civil society almanac. Table 5.* <https://data.ncvo.org.uk/>

## UNITED STATES

United States cross-border giving comes from a variety of sources. Using data from the *2018 National Survey of Congregational Economic Practices (NSCEP)* published by Lake Institute on Faith & Giving at Indiana University Lilly Family School of Philanthropy, it was estimated that congregations gave USD 3.1 billion cross-border in 2017. In addition, by including non-congregational but religiously exempt organizations listed in the *North American Mission Handbook*, an additional USD 2.4 billion was estimated in international mission giving. Additionally, private foundations sent USD 6.4 billion—including USD 245,386 from corporate foundations—directly to overseas recipients in 2017 based on the estimate provided by Candid. Finally, using Schedule F data to determine foreign program expenses for each organization filing the IRS Form 990, private donations to U.S. public charities were estimated to be USD 34.5 billion in 2017 by multiplying recorded direct private support by the ratio of foreign program expenses to total program expenses. Summed together and adjusted for inflation, this gave a total of USD 47.6 billion in philanthropic outflows from the United States.

Development only? No

Sources of giving: Individuals, Foundations

Data quality: ++++

Sources: Indiana University Lilly Family School of Philanthropy. (2020).

Data were provided by and gathered from the *National Study of Congregations' Economic Practices ("NSCEP")* produced by Lake Institute on Faith & Giving at Indiana University Lilly Family School of Philanthropy and funded by Lilly Endowment, Inc.; the *North American Mission Handbook* edited by Peggy E. Newell at Mission Nexus; Candid; and Datalake.